4

# **DOCUMENTS REQUEST**



4

# **TIMELINE FOR THE CREATION OF THE FILE**



# Timeline Implementation ProductIP



			week 1	week 2	week 3	week 4	Review Result		ProductIP Review Deadline	Review Result	! only for this round!	Action Deadline
	Product <b>IP</b> verifies account information with suppliers	ccount information date of			Review by ProductIP		Provide Missing Documents	Final Review by ProductIP	×	Draw up Declaration confirming compliance with missing aspects		
	Technical Files created. Documents request distributed via e-mail and ProductIP interface.		Provide available Documents							V		<b>─</b>
							<b>V</b>					<b>→</b>



26.07.22

# <u>IN SHORT:</u>



Participation in providing the documents is completely FREE of charge for you!

Action expects to have the file ready 4 weeks before the market release date (SSD). The following steps will help the process go as smoothly as possible, and to establish a complete file in time.

We will start the file 6-8 weeks before and send you a document request by email.

Please accept this within 1 week, you can then see immediately which documents Action requires from you. The first documents should be uploaded within two weeks. Just start with uploading the documents you already have. For some documents you can use a template, this is available in the file.

If you already know when the other documents will follow, please state this in the comment section of the file. We will then take this into account.

Also, if there are circumstances that we should take into account, please share that here.

In the file, you will also find information on which we have based the documents to be collected. We ask you to check this information as well, so that if there is any wrong information, we can correct it in time. (see instruction)

If you deviate from the timeline for the creation of the file without informing us, we will escalate to Action.

#### What can you expect from ProductIP:

We will help you if you get stuck in the process when using the platform (helpdesk@productip.com) There is a landing page where you can find all the information www.productip.com/action Here you can find the instructions and the FAQ



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### TIMELINE FOR THE CREATION OF THE FILE

Participation in providing the documents is completely FREE of charge for you!

timeline for the creation of the file

- 1. If you are new for this process ProductIP will contact you to verify the right contact person and email address
- 2. The request for uploading documents will be sent, you will receive an email
- 3. within one week you have to accept this request
- 4. After two weeks, the first documents should be uploaded.
- 5. ProductIP reviews the uploaded documents and gives a feeback if any documents are missing.
- 6. These documents should then be delivered before the deadline. If more time is needed for some documents, please let us know via the comment.
- 7. After the deadline, ProductIP will review the files and feedback the status to Action.

When the supplier is not cooperating, Action will be notified.

Are you already a user of ProductIP:

You will find all requests in your account

If you are not yet familiar with ProductIP:

You will need to create an account see page 3



# **PRODUCTIP IS NEW TO ME:**

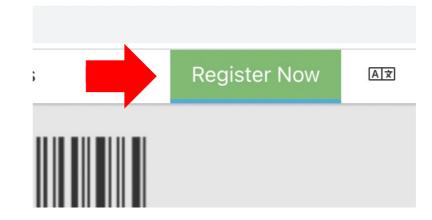
You will receive an email with the document request.

First time user?
Go to www. Productip.com



- Fill in your contact details
- Create your own password and confirm
- Accept the general conditions
- Press register
- Done!

Your e-mail address is your username!
This should be the same e-mail address as your customer used to send the invite to.



Welcome to ProductIP Before you can accept the in	nvite from Olina Chen to upload compliance documents, you first have to register a free ProductIP account.
E-mail Address: olina77889	9@163.com
First name: *	Olina
Middle name:	
Last name: *	
Phone number:	3-1234-5678
Company:	
	☐ I have no company name
Country/Region: *	Japan ⊕
Preferred email language: *	English ©
Password: *	Note: some emails are available in English only.
Confirm Password: *	
☐ I agree that ProductIP ca	n send me e-mails related to their services.
☐ I have read and accept the	ne ProductiP general conditions *
☐ I have read and accept the	ne ProductIP privacy statement *
Register	
* = mandatory field Upon registration you will be	subscribed to our platform mailinglist to help you get started with our platform and inform you how to access support and training. You can unsubscribe at any time



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# **LOG IN:**

Existing users can directly login in using their e-mail address as username together with the password you have created before.

Forgot your password?
Click on the button.
You will receive an e-mail with a link to a webpage.
Here you can set a new password.



Welcome to ProductIP, the internet based expert system for creating, managing and sharing CE Technical Compliance files.

ProductIP is not a sourcing site. You can only see the technical files that you have created or that you have given access rights to from others. Users are identified via a combination of a user name, your e-mail address, and a password. If you are a new user we ask you to register first so we can verify you have access to the e-mail address you want to use for our system.

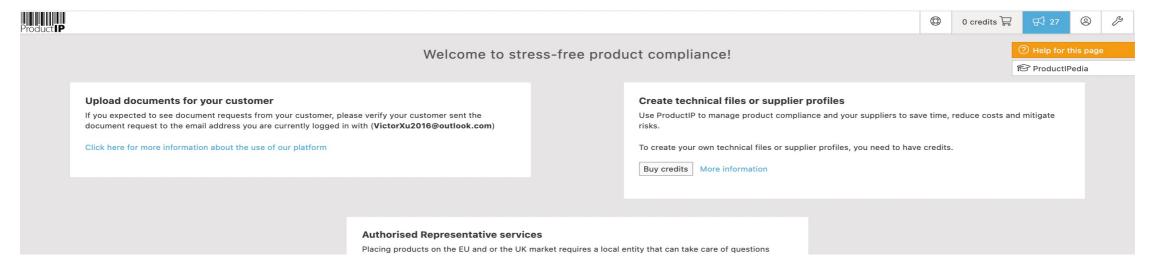
Please contact us in case you need assistance: helpdesk@productip.com.

E-mail Address:	your email address								
Password:	•••••								
	Login								
New user? Fo	orgot your password?	Need support ?	? What's new ?						
Create new ad	Request a new password	User manual	Latest release information						



#### **SOMETHING WENT WRONG?**

When you see this screen, it means the email requesting to upload the document has not been sent to your email address.



#### How to solve this:

- 1 ask your customer to change the email address so you see the requests immediately.
- 2 or add your colleague who received the email so you are both registered in the account, then the requests will be visible to all.
- 3 the request has not been sent yet





#### Add user:

You can also collaborate with your colleague on the requests. The admin can then add a user to the account, so everyone has their own login, it is visible who did what and when, and if a colleague leaves, you can remove the user instead of creating a new password.



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Platform Quick Guide - Upload documents V3.2 | © ProductIP

First accept the request click on "view request"

Click on "upload" to upload the files

List of missing documents

green

green

blue

purple

grey

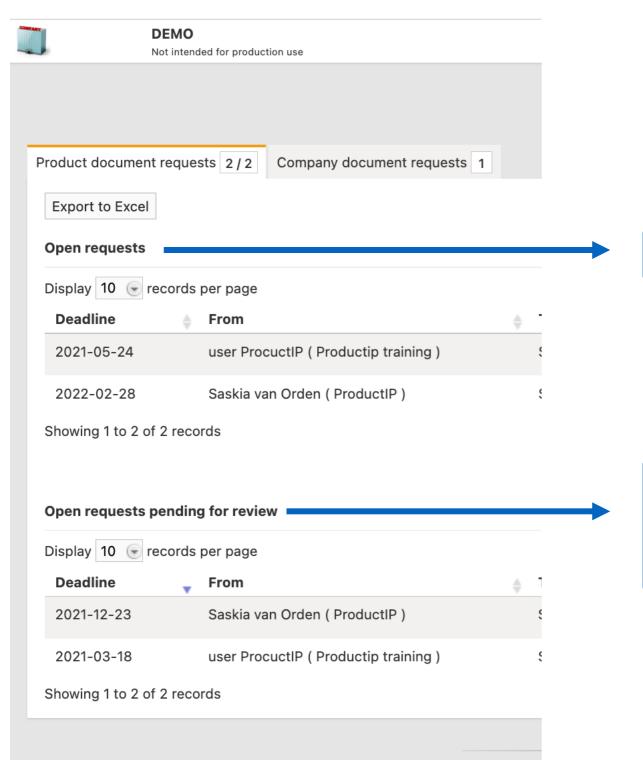
If it is bleu ProductIP has placed a comment (also sent as email to you) it will pop up if you put your mouse on it.

Here you see the remarks added to a uploaded document

You can export the information to a excel sheet



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All Request were documents need to be uplaoded

All Request were documents are uploaded and you have closed the task. ProductIP has to review them.

If there still missing documents, ProductIP will inform you by email (the information also can be found on this page)
And the task will be shown under "Open Request"



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# These are the documents your customer is asking for. You may not have them all (yet). In that case, it is important to upload what you already have. You can upload \*.PDF, \*.png, \*.jpg. You need to convert \*.doc and \*.xls to \*.PDF first.

yellow

Here you will find more information and/or templates that can be used.

red

Here you may see if a document has been rejected.

purple

Close with this button if you want to add more documents later



Click here when all documents have been uploaded and close the task

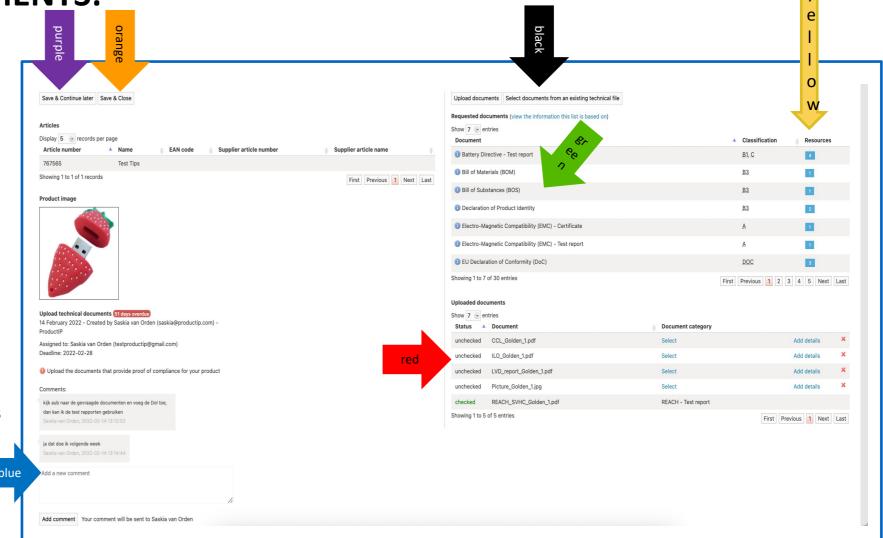


You can post a comment here, instead of sending an e-mail

Note! you cannot add a document category to the document. The list of requested documents is shortened by when the correct documents have been uploaded and processed by ProductIP, and shows the missing documents.



If you have already a file in ProductIP, click here to upload the doucments from that file



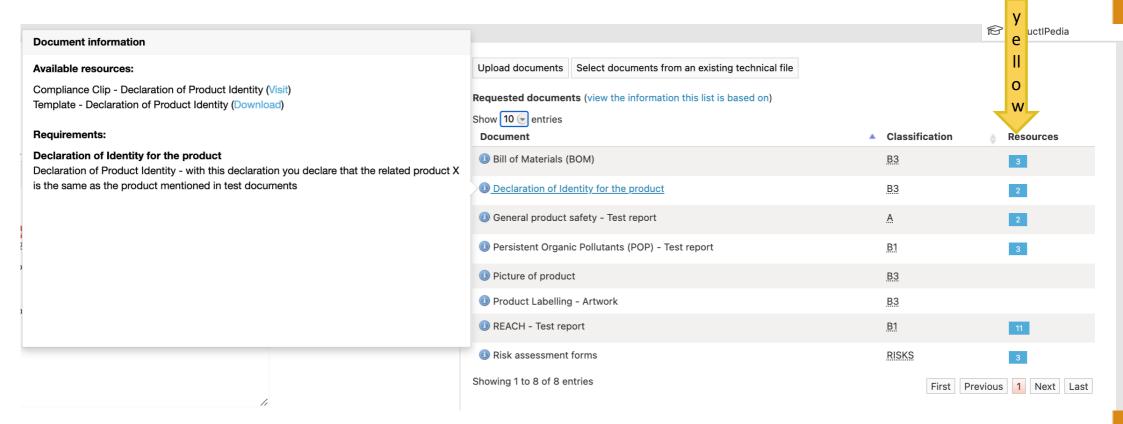


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## **UPLOAD THE DOCUMENTS:**

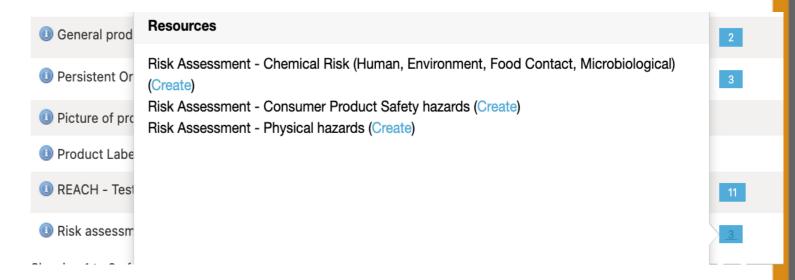
You can find more information by putting your mouse on this icon





#### Here you can find the available templates

If a Risk assessment is required, you can start it here

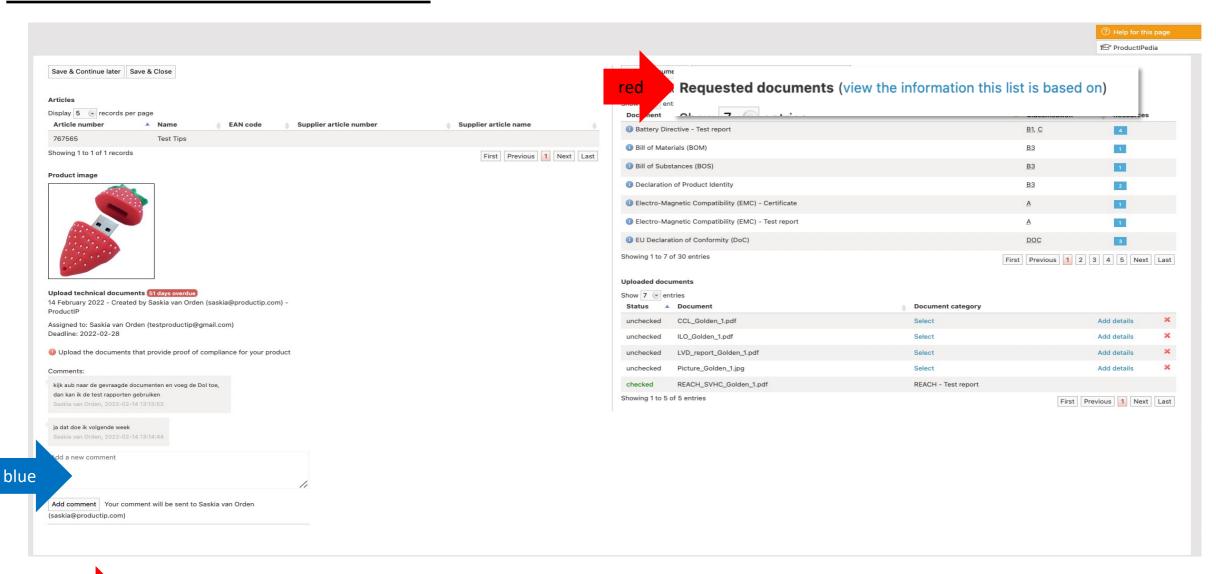




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## **UPLOAD THE DOCUMENTS:**



When creating the file, it is important that the correct data is entered, because this determines which requirements apply and which documents must therefore be requested.

- the market release date
- The correct product category
- Correct answers in the Q & A

blue

red

If you see wrong choices in the list, please add a comment (blue arrow), so we can adjust the file and select the correct requirements.



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**PRODUCT** 

#### **SUMMARY:**

Co-operating with your customer via an invite from ProductIP is efficient, easy, and free of charge.

Any questions about using the system? ProductIP is the help-desk.

If you don't have all the documents available now, upload what you have, assign the document category and press save and close as finished. Your customer will appreciate your prompt cooperation. They will review the documents that you have provided and give you feedback and perhaps a next tasks that you can complete in the same way.

Did you know that you can also create files yourself? In that case you will own the file and you can use it to demonstrate your professional approach to product compliance. Your customer does not need to send you an invite anymore. In fact, now you can SHARE your file with them. Sharing is free for you and for the receiving party. You make the file with your article number, and you change these in OEM files the moment you share them. You can share them with customer A, B, C, all free of charge.

Contact us if you want to learn more about how to demonstrate your professionalism and service attitude around product compliance and join a network of innovative companies using ProductIP.

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